

JASPERS

Assignment Fiche

Part 1: Background Information

Country	Italy
Sector	Smart Development
Type of assignment	Integrated Territorial Investment (ITI)

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1. JASPERS Coordinating Body in the Member State that has formally validated the request for support

Relevant official counterpart	<i>Agenzia di Coesione (Mr. G. Martini - Responsible for OP Metro, Via Sicilia 162/c – 00187 Rome)</i>
Country	<i>Italy</i>

2. Project Promoter/Final Beneficiary and relevant contact person(s) details

Please fill in the information below for each promoter/final beneficiary linked to this assignment (i.e. by duplicating this table if necessary).

Entity/Institution	<i>Municipality of Paullo (Province of Milan, Italy).</i>
Contact Person	Federico Lorenzini
Title	Mayor
Department/ Unit / Business area	
Address	Via Mazzini, 28
Email address	sindaco@comune.paullo.mi.it
Phone	+39.02.90.62.691

Entity/Institution	<i>Municipality of S. Donato Milanese, (Province of Milan, Italy).</i>
Contact Person	Gianfranco Ginelli
Title	Deputy mayor
Department/ Unit / Business area	Mobility, city planning, public transport

Address	Via Cesare Battisti 2
Email address	assessore.ginelli@comune.sandonatomilanese.mi.it
Phone	+39.02.52.77.21
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Entity/Institution	<i>Municipality of Melegnano (Province of Milan, Italy).</i>
Contact Person	Rodolfo Bertoli
Title	Mayor
Department/ Unit / Business area	n./a.
Address	Piazza Risorgimento 1
Email address	n./a.
Phone	+39.02.98.20.81

Part 2: JASPERS assignment outline

1. Preliminary title for JASPERS assignment

“Smart Land Milan Passage to South-East” Project.

2. Objectives and scope of JASPERS input

The assignment’s objective is to support the Beneficiaries to prepare and submit to the EC services a Funding Application for an ITI covering the territory of the Beneficiaries. The ITI will be composed of integrated urban projects, of infrastructural (most likely Major Projects) and non-infrastructural nature.

In reaching the above it is necessary to refine a draft project concept identifying project components eligible for the ITI, and assisting in the specific scope of those components. The continuous JASPERS assignment is to support the Beneficiary in the definition and preparation of the ITI in order to bring the quality of the project documents in line with the EC guidelines and requirements for Major Project co-funding application.

JASPERS is expected to provide timely methodological guidance, will participate in relevant technical discussions, and intermediate and final deliverables (notably the project Feasibility Study and the Funding Application form).

In particular, as relevant to the specific project, advising on and reviewing project deliverables will focus on the following subject areas:

- (i) Technical feasibility (including demand and option analysis).
- (ii) CBA (financial and economic aspects).
- (iii) State-aid.
- (iii) Environmental protection including climate change.
- (iv) Institutional set-up for project implementation and the operation of the resulting infrastructures.

3. Timeline for JASPERS intervention

Expected start date	15-Mar-19
Expected end date	01-Mar-21

4. Outputs and expected deliverables from JASPERS

As relevant, JASPERS will summarize the advice in the form of Guidance Notes.

The assignment will be concluded by issuing a JASPERS Action Completion Note, which will normally be submitted to the Managing Authority and attached to the Funding Application to the European Commission.

Part 3: Project details (when applicable)

Project official title (English)	Smart Land Milan Passage to South-East Project.
Project official title (local language)	Progetto “Smart Land Milano, Passaggio a Sud-Est”.
Project location	Municipalities of Paullo, S. Donato Milanese, Melegnano (Province of Milan, Italy).
Country OP Name / OP CCI	<ul style="list-style-type: none">Regional Operational Programme, <i>Lombardia</i> Region 2014-20.Operational Programme METRO.
Target fund	ERDF, European Social Fund.

1. Project Description and Objectives

Situation / existing infrastructure facilities before project

The three Municipalities, potential Beneficiaries of the project, constitute the project area which is affected by a series of problems, including:

- water infrastructures are inefficient;*
- about 90% of public buildings are not energy-efficient;*
- due to previous urban development, about 900km of secondary roads do not fit any more fully into their strategic framework and require redevelopment;*
- elderly people receive insufficient social and medical assistance.*

Project objectives

The overall Objective is advising on relevant elements such that an ITI will allow for the economic and socio-cultural development of the project area adjacent to the City of Milan, which shall evolve from being mostly a satellite area of Milan.

Specific Objectives anticipated: water infrastructures are brought to current normative standards; all public buildings are energy-efficient; relevant roads are modified to become relevant for the existing strategic framework (non-relevant roads may be dismissed and removed); adequate models to deliver adequate social and medical assistance to elderly people will be implemented; relevant training will be delivered.

To match its objectives the project will have the approach of an Integrated Territorial Investment (ITI).

Scope of project to be financed

The scope of the project addresses the Municipalities of Paullo, S. Donato Milanese and Melegnano.

Institutional / policy aspects of the project if relevant (eg. if the investment is to be accompanied by changes in infrastructure operation, private sector involvement, set up of new regulatory arrangements, etc)

At the moment the project is at its draft concept stage, most likely it will not address institutional/policy aspects. Along project implementation the three Beneficiaries will confirm this choice.

Basis for eligibility under different mandates (ESIF; CEF,)

ESIF, with regard to:

- *Regional Operational Programme Lombardia Region 2014-20. The following Priority Axes are expected to be covered: Axis III SME Competitiveness, Axis IV Sustaining a shift towards a low-carbon economy, and Axis V Sustainable urban development.*
 - *OP METRO, in relation to implement the Smart City concept to modernize urban services (Objective No. 4), and to promote social inclusion (Objective No. 9).*
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2. Project Status and Timing

Current stage of preparation (concept, pre-feasibility, feasibility, draft application, application ready)

The project is at the early draft concept stage.

Requirements for EIA/permitting/public consultation and progress so far

On a preliminary basis, urban and sub-urban mobility and water resources are expected to generate interventions undergoing EIA. To be reviewed at project preparation.

Stage of preparation of procurement strategy and tender documents

Not available, to be prepared once the sector studies will progress. See Phase 4 at the following heading.

Anticipated timing for next steps, including EU grant application to be completed and submitted

Overall the project schedules the following activities – JASPERS will not intervene on Activity 4 and Activity 5:

- 1. SWOT Analysis of the project area: 3 months*
- 2. Draft Partnerships Agreement – Pre-feasibility including identification of projects under ESIF funding: 6 months*
- 3. Framework Agreement (Accordo di Programma) – Project Feasibility and Financial Plan: 6 months*
- 4. Public Tender Procedures – Thematic Projects: 6 to 24 months*
- 5. Implementation (by general contractors): 1 to 7 years*

It is likely the project will span across the 2014-20 and the 2021-27 Programming Periods. The time for proposal submission at present is estimated to be around April-June 2020.

3. Project Costs and Financing Plan

Total expected project cost (EUR M)	380 M EUR
Anticipated grant financing rate	About 100 M EUR
Anticipated additional financing sources	Internal resources from the Beneficiary Municipalities, Municipality of Milan, EIB Marguerite Fund, and national banks' foundations.
Project potential to attract financing from third parties (e.g. EIB, national promotional banks, commercial banks...)	Yes. See the EIB Marguerite Fund and the national banks' foundations reported above.